**Market Notice**

**Date: 28 November 2012**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRS82”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 29 November 2012 under a **Note Program** dated **29 November 2011**.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 3,191,255,000.00

**Tap Amount** R 20,000,000.00

**Total Amount Following Tap Issue** R 40,000,000.00

**Bond Code** FRS82

**Nominal Issued** R 20,000,000.00

**Issue Price** 100.20%

**Coupon** 12.481% (3 Month JIBAR as at 21 November 2012 of 5.081% plus 740 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2017

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** *By 17h00 on*16 February, 16 May, 16 August, 16 November

**Issue Date** 29 November 2012

**Date Convention** Modified Following

**Interest Commencement Date** 21 November 2012

**First Interest Date** 21 February 2013

**ISIN No.** ZAG000101601

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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